



Leveraging Catalog to Build Loyalty and Deliver Joy

Ana Mourao - Customer Journey/CRM Senior Manager
Stanley Black & Decker





Agenda

- 01** A Bit About Myself
- 02** The Team, The Challenge
- 03** How We Overcame The Challenge
- 04** Results, Takeaways & What's Next

The background is a solid purple color. It is decorated with several geometric shapes: a white quarter-circle outline in the top-left corner; a solid blue diamond in the top-center; a semi-circle with a white outline, split vertically with orange on the right and purple on the left, in the top-right corner; a solid teal triangle in the bottom-left corner; and a red circle with a white outline, split into four quadrants by a white cross, in the bottom-right corner.

A Bit About Myself

Ana Mourao

Customer Journey/CRM
Senior Manager,
Stanley Black & Decker
Latin America + Asia

Tool Brands →

DEWALT

BLACK+DECKER

CRAFTSMAN

STANLEY

LENOX

Outdoor Brands →

DEWALT

Cub Cadet

Hustler

CRAFTSMAN

Troy-Bilt

Industrial Solutions →

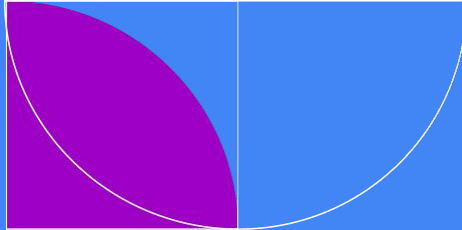
Engineered Fastening

Consolidated Aerospace Manufacturing

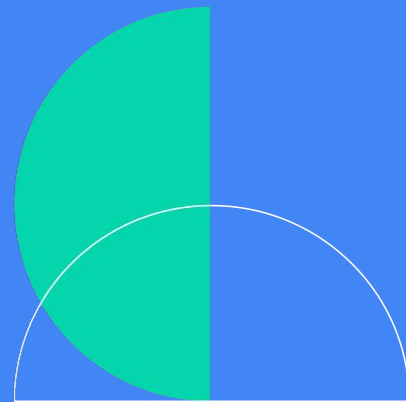
CribMaster

Infrastructure





The Team, The Challenge



Customer Journey Team at Stanley Black & Decker

A B2B2C Company Generating Demand for Its Distributors & Retailers in Many Countries by Acquiring and Using Its End-User Data

- Over 10 Automated Journeys
- 8 Markets
- 3 Brands
- Two People Team

StanleyBlack&Decker



WTF

TO:

FROM:

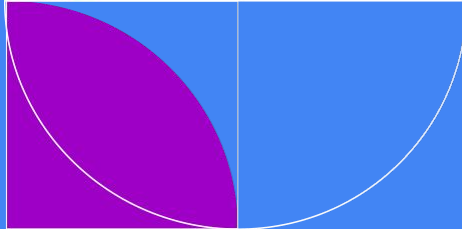
- | | | |
|--|--|--|
| <input type="checkbox"/> Were you thinking? | <input type="checkbox"/> Is up? | <input type="checkbox"/> Is wrong with you? |
| <input type="checkbox"/> Were they thinking? | <input type="checkbox"/> Just happened? | <input type="checkbox"/> Is wrong with me? |
| <input type="checkbox"/> Did you say? | <input type="checkbox"/> Did you think would happen? | <input type="checkbox"/> Was in that drink last night? |
| <input type="checkbox"/> Did you mean by that? | <input type="checkbox"/> Should I do? | <input type="checkbox"/> Seriously—WTF?! |
| <input type="checkbox"/> Is going on? | <input type="checkbox"/> Was that? | <input type="checkbox"/> _____ |

SOURCE OF BEWILDERMENT: _____

CAN YOU HELP ME OUT HERE AND:

- | | | | | |
|----------------------------------|----------------------------------|--|-------------------------------------|--|
| <input type="checkbox"/> Stop it | <input type="checkbox"/> Explain | <input type="checkbox"/> Intervene | <input type="checkbox"/> Try harder | <input type="checkbox"/> Call the cops |
| <input type="checkbox"/> Advise | <input type="checkbox"/> Save me | <input type="checkbox"/> Give me a break | <input type="checkbox"/> _____ | |

☐ FYI ☐ FML ☐ OMG ☐ LOL



How Iterable Catalog Helped Overcome The Challenge



Automation to the Rescue!

In 3 Steps:

- 1 **Ensure You Have the Right Data**
- 2 **Build a Catalog**
- 3 **Build Dynamic Email Template**



1. Ensure You Have the Right Data

Define What Data Would Benefit The Most From Automation

For Stanley Black & Decker that meant:

1. SKU Data
2. Regional Ecom Partner Inventory of SKUs
3. User Attributes (such as occupation or hobbies)
4. User Behavior (email or website visit)

Data Set Up

Different Teams Were Involved in Collecting Data for Catalog

CUSTOMER JOURNEY TEAM



Catalog Management
User Data

BRAND TEAM



Email Template
Assets & Message

ECOMMERCE



SKU and Ecom
Partner Data

DATA OPERATIONS



SKU Inventory Data
and Upload via API



2. Build a Catalog

Catalogs match users with catalog data based on their interests, preferences and historical activity—anything stored on their Iterable user profile

- **Marketers** can use Catalog—no Engineering Required!
- **Engineers** can use set API for real-time updates

Allows to Combine the Data

You can store all the data inside the Catalog, no need for other platforms (like in Data Feeds)

Automate Emails With A Spreadsheet

We organized all data in a regular spreadsheet and automated ecom partner info and Iterable upload via API

2. Build a Catalog

Create the Catalog With Data
(spreadsheet)

Upload Catalog Into Iterable
(manually or via API)

Create the Collection With
User-Friendly Interface
(establish how you will use Catalog data)

The screenshot displays the Iterable interface. At the top, a spreadsheet is shown with columns A through J. The data includes country, brand, catalog_break, campaign, sku, meli_id, conact_link, and SBD_productN. Below the spreadsheet, the 'Catalogs' section shows a catalog named 'DW-master-meli' with 338 items in the catalog, created on May 14th, 2021, at 11:22pm. A green button labeled 'UPDATE CATALOG ITEMS' is visible. Below this, a 'Value' field shows a JSON object with fields like 'conact_link', 'numInStock', 'campaign', 'country', 'brand', and 'key'. The 'Collections' section shows a collection named 'DW-master-meli' with a description 'Add a description'. The 'Items satisfy' section shows a filter rule: 'any of the following clauses' with a 'where' clause 'Select a field...' and a 'value' field. The 'Items To Return' section shows 'Up to 50' items, ordered by 'Select a field...'. A green button labeled 'PREVIEW RESULTS' is at the bottom right.

A	B	C	D	E	F	G	H	I	J
key	country	brand	catalog_break	campaign	sku	meli_id	conact_link	SBD_productN	numInStock
1	Argentina	BD	DIY	lag_cen_ecom_welcome+welc	MLA78607692	https://ar.black	Kit Atornillador 0		
2	Argentina	BD	HOME IMPROV	lag_cen_ecom_welcome+welc	MLA78607692	https://ar.black	Kit Atornillador 0		
3	Argentina	BD	DIY	lag_cen_ecom_welcome+welc	MLA79473969	https://ar.black	Set X62 Puntas 0		
4	Argentina	BD	HAND TOOLS	lag_cen_ecom_welcome+welc	MLA79473969	https://ar.black	Set X62 Puntas 0		
5	Argentina	BD	HOME IMPROV	lag_cen_ecom_welcome+welc	MLA79473969	https://ar.black	Set X62 Puntas 0		
6	Argentina	BD	DIY	lag_cen_ecom_welcome+welc	MLA81088917	https://ar.black	Set Atornillado 0		
7	Argentina	BD	HOME IMPROV	lag_cen_ecom_welcome+welc	MLA81088917	https://ar.black	Set Atornillado 0		

3. Build a Dynamic Template

Allows for Customization of the Different Email Template Components With the Data From the Catalog

Requires a bit of programming, but once it is done, it can be reused many times, in on-going journeys, etc.



You can easily test with User Data


+

Descubre las herramientas que buscabas para tu trabajo. De diseño compacto y liviano, alcanzando mayor vida útil, nuestra selección extensa de herramientas entrega más poder y ejecución en tu sitio de trabajo.

[[catalogCollection "DW-occupation" as | collection]]

HERRAMIENTAS SELECCIONADAS PARA TI







me}}

me}}

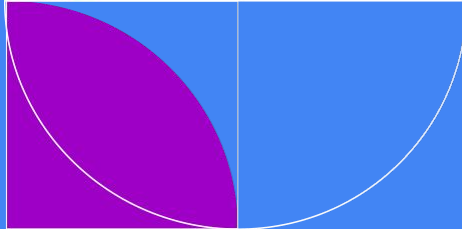
Descubre las herramientas que buscabas para tu trabajo. De diseño compacto y liviano, alcanzando mayor vida útil, nuestra selección extensa de herramientas entrega más poder y ejecución en tu sitio de trabajo.

HERRAMIENTAS SELECCIONADAS PARA TI

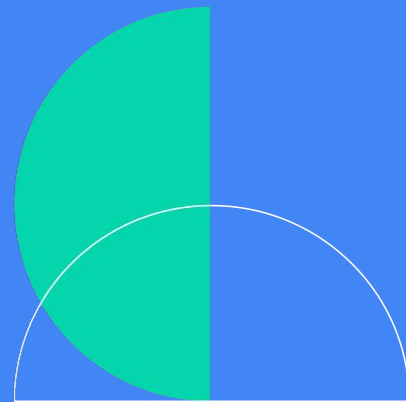


Taladro Destornillador inalámbrico DeWalt 1/2 Pulgada 20V

Atornillador Impacto 1/4 Inalámbrico DeWalt

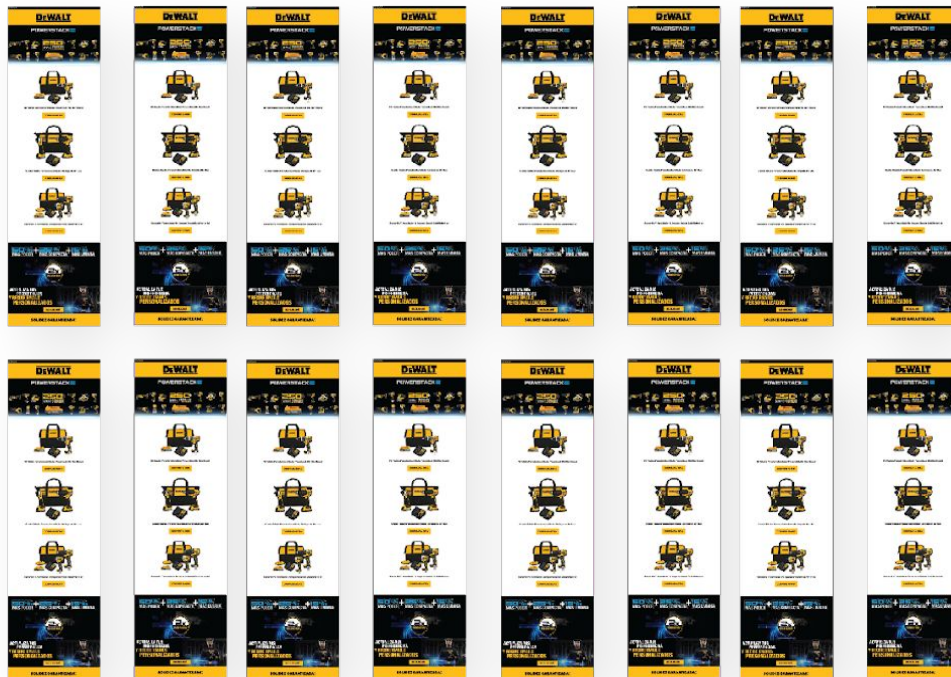


The Before & After



BEFORE

- Developed Individual Emails Based on Market, Brand and User Data
- Each Template Took About 5-10 Hours (minimum)
- Multiple Back-and-Forth (any changes would have to be done to each template)
- Time Consuming
- More Expensive
- More Dependency on Agencies



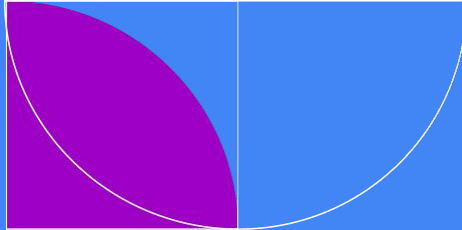
AFTER

- Developed Just One Email Template
- Less Time
- Less Money
- Once and Done
- Less Dependency on Agencies

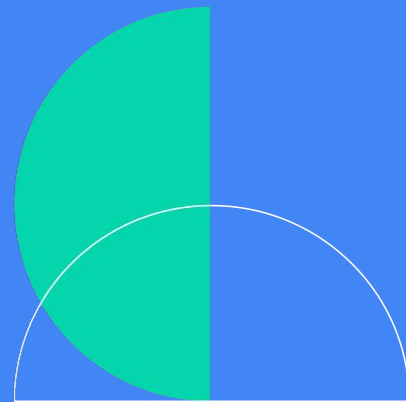


**MORE TIME
FOR STRATEGY**



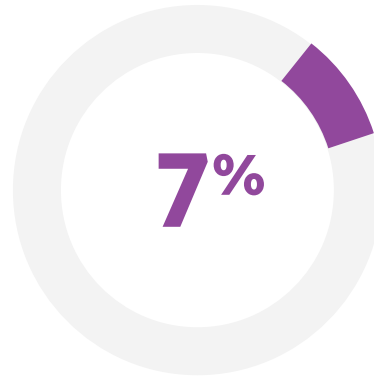


Results, Takeaways & Next Steps



SKU + End-User Data Personalization Results

Increases Email Engagement
While Decreasing Busy Work



**Increase in Clicks
to Ecom
Stores**

(when compared to
non-customized emails)



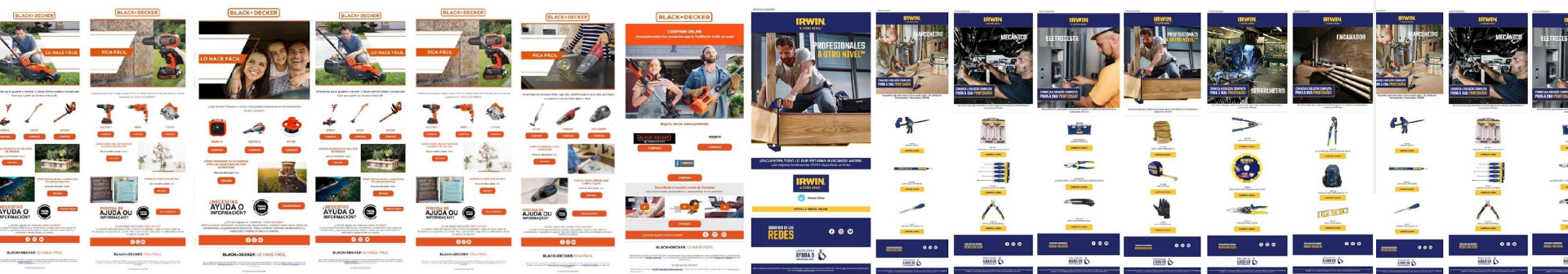
**Decrease
in Number Of Email
Templates Created**

(when compared to
non-automated emails)



**Now We Use the Catalog to
Automate All Customer Journeys!**





Takeaways & Next Steps

1 **Iterable Catalog Pays for Itself**

It allows the SBD Customer Journey team to be lean and remain agile

2 **We are Always Looking for More Data**

Which other Data Point/Assets can be automated in our Customer Journeys

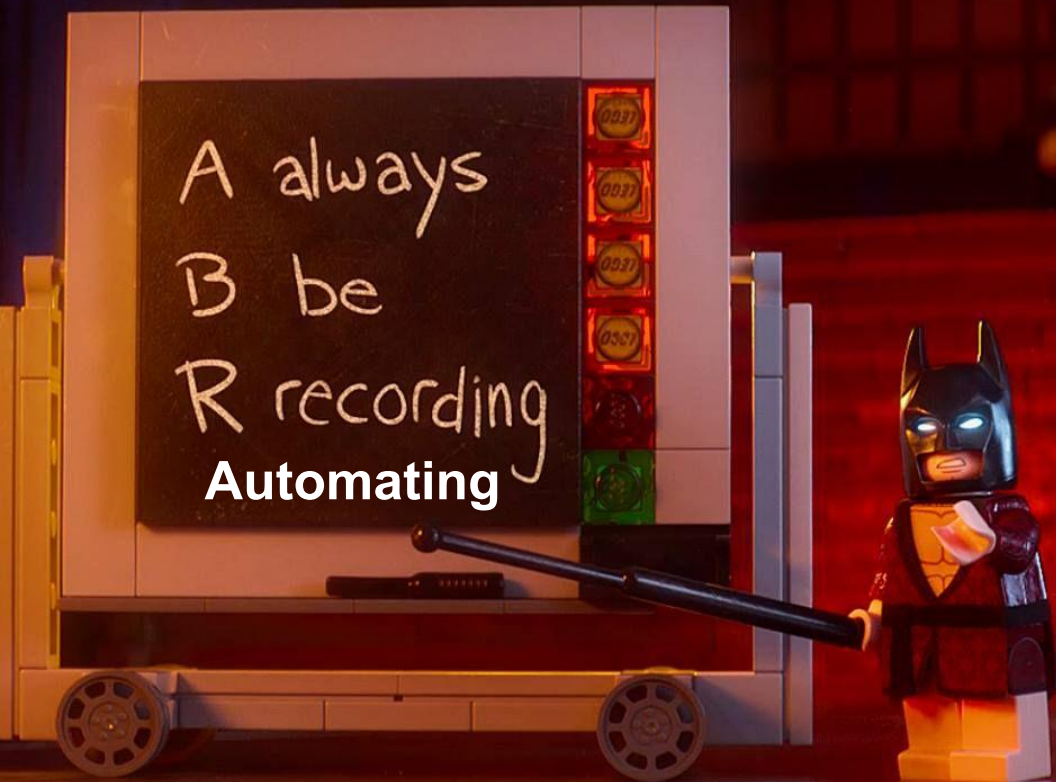
3 **Adding Other Ecommerce Partners to Catalog**

Add Amazon Official Stores in Brazil and Mexico

4 **Continue to Measure Results**

How else can we measure the benefits of automation?

ALFRED, *WHAT DID I SAY?*



#LEGOBatmanMovie

**“ABA:
Always Be
Automating”**

(The boring email
stuff—Iterable Catalog
can help!)

Ana Mourao

Customer Journey
Stanley Black & Decker

Thank You!

And Let's Continue This Convo

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amourao#6502





A Few Housekeeping Items

- Submit your session feedback in the mobile app by selecting this session and then click on **feedback** at the bottom. **Rate the session and click post your feedback!**
- All session recordings will be available at the end of September on iterable.com/activate
- Continue the conversation on social using **#Activate22**
- PSSST: some sessions will have QR codes to scan and earn points towards the raffle. **Keep your eyes peeled!**

